

## Application for Financing

For CFMW Use Only

\$50 Application Fee Paid

Date Received

Application #

## Business Information

**Full Legal Name**

**Legal Structure**

Date business started

Month of Fiscal Year End

Home-based business

**Business Address**

Physical Address

Mailing Address

Telephone

Toll-Free

Fax

Cellular

E-mail

Website

Canada Revenue Business No.

Incorporation Number (if applicable)

**Principal Owners**

List the name(s) and percentage of shares of all principal owner(s) of the business:

First Name

Last Name

Percentage of Shares

Telephone

E-mail

**Business Description:**

This business is/will be operating in the primary sector of (pick one):

## Loan Information

This business requires \$

for its proposed project.

Sources of funds:

Uses of funds:

Principal Owners

Equipment

Vendor financing

Working Capital

Other

Inventory

Other

Other

Community Futures MW

Other

Have you applied elsewhere for funding? N

Purpose of Loan

Security Offered: Asset Details

Debts/Obligations Held by the Business

This should include leasing agreements, lines of credit.

Owing to:	Description	Payment	Balance	Security Held on Debt
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This business currently has  
This loan will create

full-time employees  
full-time employees

part-time employees  
part-time employees

*Lawyer*

Firm

Contact

*Accountant*

Firm

Contact

*Bank 1*

Bank Name

City

*Bank 2*

Bank Name

City

Has the business ever had an asset repossessed? No

Is the business party to any claim or lawsuit?

## Required Documents

You may be asked for additional documentation specific to your business, this may include but not limited to licenses, agreements, environmental assessment and appraisals to support your application

Incorporation Certificate - if applicable

Business Plan

Projected Cash Flow Sheet, include details of assumptions

## Existing Businesses

Financial Statements

Provide proof of good standing for:      CRA Income Tax      CRA Payroll      Sales Tax(es)      WCB

Does the business owe any other statutory creditors?

## Principals

Resume for all principals

Photocopy of your Identification (Driver's License or BCEID)

Personal Information sheet for each principal

T1 Notice of Assessment (if this is a new business)

## Disclosure and Release Statement

- The statements made in this application are for the express purpose of obtaining financing from Community Futures Mount Waddington and are to the best of my/our knowledge true and correct.
- The applicant(s) understand that additional information may be required in support of this application and must be supplied before adequate consideration can be given to this application.
- The applicant(s) consent to Community Futures Mount Waddington making any inquiries of such persons, firms or corporations as it deems necessary in order to reach a decision of this application.
- The applicant(s) agree to reimburse Community Futures Mount Waddington any legal costs incurred in the registration of documents for loan security. Should the applicant withdraw this request for funds after legal documents have been registered and cost incurred, the applicant(s) shall be responsible for these costs.
- The applicant(s) understand that Community Futures Mount Waddington is not acting exclusively for me or my venture, and that it reserves the right to provide financial and non-financial assistance to individuals or corporations which could be seen as my direct or indirect competition without further notice to me, as it may decide in its unfettered discretion.

Under the *Privacy Act* and *Oath of Confidentiality* signed by all CFMW Directors, Committee Members and Employees, information collected and discussed will not be disclosed to any other party other than those required for the purpose of assisting and evaluating your business. By signing below, you understand our confidentiality policy and you consent to allow us to proceed on your behalf.

I/We, the undersigned, consent to CFMW making any inquiries it deems necessary to reach a decision on this application, including but not confined to, reports from credit bureaus, retail credit companies and other sources deemed necessary and consent to the disclosure at any time of any credit information about me/us to any credit reporting agency or to anyone with whom I/We have financial relations.

I, the undersigned, declare that the statements made herein are for the purpose of obtaining business financing and are to the best of my knowledge complete and correct.

Signature of Applicant

Name of Applicant

Date

SIN

Date of Birth

## Personal Information

Last Name	First Name	Middle	Date of Birth	Social Insurance #
Email	Cellular	Home Telephone	Fax	
Home Address				
Previous Address (If less than 3 years at current address)				

The following collection of information is voluntary and solely for the purpose of determining eligibility for various programs

First Nation

Youth (18-29)

Disability

### Employment (if applicable)

Current Employer & Phone #	Occupation	Salary	Length of Employment
Previous Employer & Phone #	Occupation	Salary	Length of Employment

### References

At least two should be about your business capability and not related to you.

Name	Company	Relationship	Contact Info
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Marital Status

Spouse/Partner Information

Last Name	First Name	Middle	Date of Birth	Social Insurance #
Occupation	Employer	Salary	How Long?	

- Is the applicant/spouse/partner a Director, committee member or related to any Director, committee member or Employee of Community Futures Mount Waddington?
- Has the principal/spouse/partner had an asset repossessed?
- Has the principal/spouse/partner ever declared bankruptcy?
- Is the principal/spouse/partner party to a claim or lawsuit?
- Does the principal/spouse/partner owe any arrears taxes?
- Does the principal carry life insurance?
- Does the principal carry disability insurance?
- Are you providing support for obligations such as Cosigner, endorser, guarantor?

